

# PENSION GROUP EAST

**June 12, 2012**

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| 8:00 – 8:55 a.m.   | <b>Continental Breakfast</b>   |
| 8:55 – 9:00 a.m.   | <b>Welcome &amp; PGE Business</b>  |
| 9:00 – 9:45 a.m.   | <b>“The Future of Target-Date Investing”</b><br>Mr. Richard Davies, Managing Director – Defined Contribution<br>Mr. Jeff Eng, Director – Retirement Income Solutions<br>Russell Investments                    |
| 9:45 – 10:25 a.m.  | <b>“Lifetime Income: Creating A Personal Pension</b><br>Ms. Kelli Hueler, Chief Executive Officer<br>The Hueler Companies  |
| 10:25 – 10:40 a.m. | <b>BREAK</b>   |
| 10:40 – 10:50 a.m. | <b>ASSET ALLOCATION CHALLENGE Update</b><br>Ms. Margaret Tobiasen<br>Informa Investment Solutions  |
| 10:50 – 11:30 a.m. | <b>“Investment Education: A Case Study”</b><br>Mr. Michael J. Boro, Principal – Human Resource Services<br>PricewaterhouseCoopers<br>Mr. Chad Ryan Director – Retirement Plan Operations<br>PepsiCo            |
| 11:30– 12:15 p.m.  | <b>“When I’m Sixty-Four: The Plot Against Pensions and the Plan to Save Them?”</b><br>Ms. Teresa Ghilarducci, Professor of Economics - New School &<br>Director - Schwartz Center for Economic Policy Analysis |
| 12:15 – 2:00 p.m.  | <b>Lunch</b>   |
| LOCATION:          | <b>Russell Investments</b><br><b>1095 Avenue of the Americas</b><br><b>23<sup>rd</sup> Floor</b><br><b>New York, NY 10017</b><br><b>(at West 42<sup>nd</sup> Street)</b>                                       |